

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT PURSUANT  
TO SECTION 13 OR 15(D) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported) February 23, 2017 (~~February 22, 2017~~)

Monroe Capital Corporation  
(Exact name of registrant as specified in its charter)

Maryland  
(State or other jurisdiction of incorporation)

814-00866  
(Commission File Number)

27-4895840  
(IRS Employer Identification No.)

311 South Wacker Drive, Suite 6400, Chicago, IL  
(Address of principal executive offices)

60606  
(Zip Code)

(312) 258-8300  
(Registrant's telephone number, including area code)

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(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**ITEM 2.03. Creation of a Direct Financial Obligation or an Obligation Under an Off-Balance Sheet Arrangement of a Registrant.**

Effective February 22, 2017, Monroe Capital Corporation (the “Company”) increased the aggregate commitments under its credit facility by \$40 million to \$200 million, pursuant to an accordion feature under the Company’s Amended and Restated Senior Secured Revolving Loan Agreement, dated December 14, 2015, by and among the Company, the lenders named therein, and ING Capital LLC, as administrative agent (as amended, the “Credit Agreement”). The Credit Agreement continues to operate pursuant to its existing terms and conditions.

**ITEM 7.01. Regulation FD Disclosure.**

On February 23, 2017, the Company issued a press release, furnished herewith as Exhibit 99.1, announcing that loan commitments on its syndicated credit facility have increased by \$40 million to \$200 million.

The information disclosed under this Item 7.01, including Exhibit 99.1 hereto, is being furnished and shall not be deemed “filed” for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, and shall not be deemed incorporated by reference into any filing made under the Securities Act of 1933, as amended, except as expressly set forth by specific reference in such filing.

**ITEM 8.01. Other Events.**

On February 22, 2017, the Company issued a press release, a copy of which is attached hereto as Exhibit 99.2 and is incorporated herein by reference, announcing that it will release its financial results for the fourth quarter and full year ended December 31, 2016 on Tuesday, March 7, 2017, after the close of the financial markets.

**ITEM 9.01. Financial Statements and Exhibits**

- 99.1 Press Release, dated February 23, 2017.
  - 99.2 Press Release, dated February 22, 2017.
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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**MONROE CAPITAL CORPORATION**

By: /s/ Aaron D. Peck

Name: Aaron D. Peck

Title: Chief Financial Officer

Dated: February 23, 2017

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### **Monroe Capital Corporation Expands its Syndicated Credit Facility to \$200 Million**

CHICAGO, IL, February 23, 2017 – Monroe Capital Corporation (the “Company”) (NASDAQ: MRCC) today announced that current loan commitments on its syndicated credit facility led by ING Capital LLC have increased by \$40 million to \$200 million. As previously disclosed, the Company’s revolving credit facility can expand up to a total of \$300 million in commitments pursuant to an accordion feature.

#### **ABOUT MONROE CAPITAL CORPORATION**

Monroe Capital Corporation is a publicly-traded specialty finance company that principally invests in senior, unitranche and junior secured debt and, to a lesser extent, unsecured debt and equity investments in middle-market companies. The Company’s investment objective is to maximize the total return to its stockholders in the form of current income and capital appreciation. The Company’s investment activities are managed by its investment adviser, Monroe Capital BDC Advisors, LLC, which is an investment adviser registered under the Investment Advisers Act of 1940, as amended, and an affiliate of Monroe Capital LLC. To learn more about Monroe Capital Corporation, visit [www.monroebsd.com](http://www.monroebsd.com).

#### **ABOUT MONROE CAPITAL LLC**

Monroe Capital LLC is a provider of senior and junior debt and equity co-investments to middle-market companies in the U.S. and Canada. Investment types include unitranche financings, cash flow and enterprise value based loans, acquisition facilities, mezzanine debt, second lien or last-out loans and equity co-investments. Monroe Capital LLC prides itself on its flexible investment approach and its ability to close and fund transactions quickly. Monroe Capital LLC is committed to being a value-added and user-friendly partner to owners, senior management and private equity sponsors. Monroe Capital LLC has been recognized by the M&A Advisor as the 2016 Lender Firm of the Year; Global M&A Network as the 2016 Small Middle Markets Lender of the Year; Private Debt Investor as the 2015 Lower-Mid Market Lender of the Year; and the U.S. Small Business Administration as the 2015 Small Business Investment Company (SBIC) of the Year. To learn more about Monroe Capital LLC, visit [www.monroecap.com](http://www.monroecap.com).

**FORWARD-LOOKING STATEMENTS**

This press release may contain certain forward-looking statements. Any such statements, other than statements of historical fact, are likely to be affected by other unknowable future events and conditions, including elements of the future that are or are not under the Company's control, and that the Company may or may not have considered; accordingly, such statements cannot be guarantees or assurances of any aspect of future performance. Actual developments and results are highly likely to vary materially from these estimates and projections of the future. Such statements speak only as of the time when made, and the Company undertakes no obligation to update any such statement now or in the future.

SOURCE: Monroe Capital Corporation

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## **Monroe Capital Corporation Schedules Fourth Quarter and Full Year 2016 Earnings Release and Conference Call**

CHICAGO, IL, February 22, 2017 – Monroe Capital Corporation (the “Company”) (NASDAQ: MRCC) announced today that it will report its fourth quarter and full year 2016 financial results on Tuesday, March 7, 2017, after the close of the financial markets.

The Company will host a webcast and conference call to discuss these operating and financial results on Wednesday, March 8, 2017 at 12:00 pm ET. The webcast will be hosted on a webcast link located in the Investor Relations section of our website at <http://ir.monroebdc.com/events.cfm>. To participate in the conference call, please dial (877) 312-8807 approximately 10 minutes prior to the call. Please reference conference ID #74963669. For those unable to listen to the live broadcast, the webcast will be available for replay on the Company’s website approximately two hours after the event.

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SOURCE: Monroe Capital Corporation

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