



June 1, 2018

**VIA EDGAR**

Jay Williamson, Senior Counsel  
Sheila Stout, Staff Accountant  
Division of Investment Management  
U.S. SECURITIES AND EXCHANGE COMMISSION  
100 F Street, NE  
Washington, DC 20549

Re: Monroe Capital Corporation  
Post-Effective Amendment No. 4 to  
Registration Statement on Form N-2 (File No. 333-216665)

Ladies and Gentlemen:

On behalf of Monroe Capital Corporation (the "Registrant") and pursuant to Rule 461 promulgated under the Securities Act of 1933, as amended, I hereby respectfully request acceleration of the effective date of the above-referenced Registration Statement so that such Registration Statement may be declared effective by 4:30 p.m. Eastern Time on Friday, June 1, 2018, or as soon thereafter as is practicable.

Should you have any questions concerning this request, please contact me at (312) 523-2363 or our counsel, Jonathan H. Talcott at Nelson Mullins Riley & Scarborough LLP at (202) 689-2806.

**Sincerely,**

**MONROE CAPITAL CORPORATION**

By: /s/ Aaron D. Peck

Name: Aaron D. Peck

Title: Chief Financial Officer

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