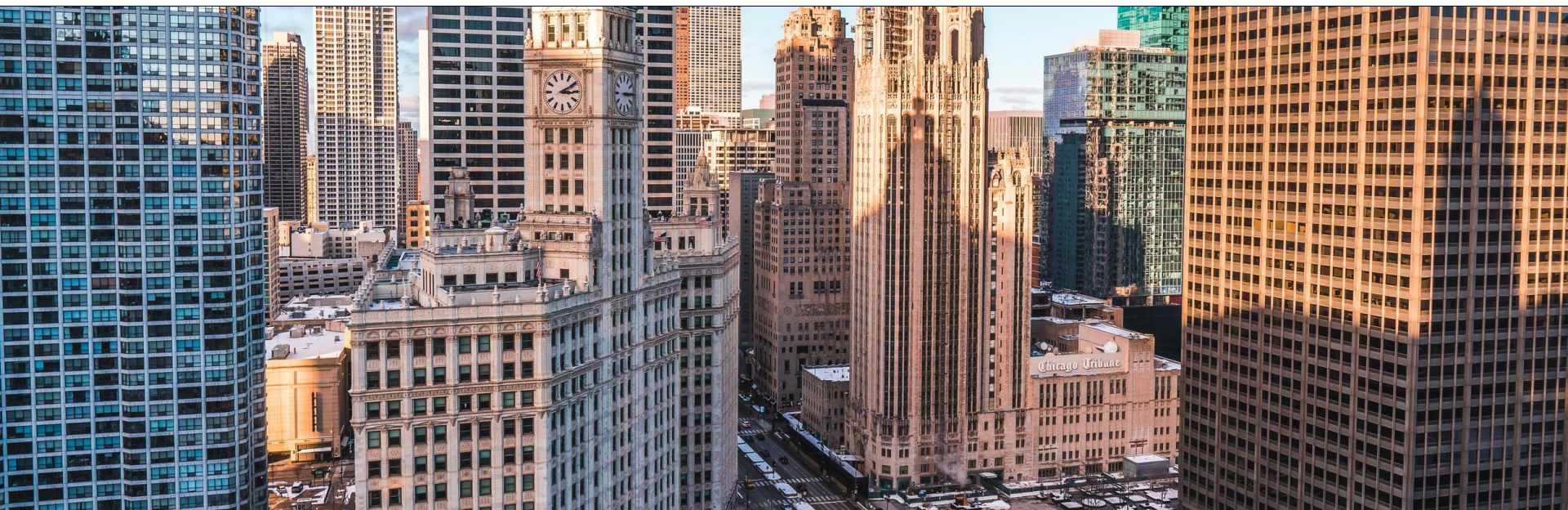




# MONROE CAPITAL CORPORATION

## (NASDAQ: MRCC)



Q1 2023

# WHY INVEST IN MONROE CAPITAL CORPORATION?

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- **MONROE'S SENIOR MANAGEMENT HAS SUCCESSFULLY INVESTED THROUGH MULTIPLE CREDIT CYCLES**
- **CURRENTLY TRADING AT AN ATTRACTIVE DISCOUNT TO NAV<sup>1</sup>**
- **FOCUSED ON SAFETY AND SECURITY, WITH APPROXIMATELY 84% OF PORTFOLIO ASSETS IN FIRST LIEN LOANS<sup>2</sup>**
- **EXPERIENCED TEAM WITH OVER 90 INVESTMENT PROFESSIONALS<sup>3</sup>**
- **DEEP INDUSTRY EXPERTISE IN THE HIGHLY FRAGMENTED LOWER MIDDLE MARKET**
- **MANAGED BY MONROE CAPITAL BDC ADVISORS, LLC, AN AFFILIATE OF MONROE CAPITAL MANAGEMENT ADVISORS, LLC (TOGETHER WITH MONROE CAPITAL LLC AND THEIR AFFILIATES, "MONROE" OR "MONROE CAPITAL"), AN AWARD-WINNING MANAGER AND LEADING PROVIDER OF SENIOR AND JUNIOR DEBT AND EQUITY CO-INVESTMENTS TO MIDDLE MARKET COMPANIES IN THE U.S. AND CANADA, WITH APPROXIMATELY \$15.9 BILLION ASSETS UNDER MANAGEMENT AS OF APRIL 1, 2023.**



## AWARD WINNING FIRM<sup>4</sup>



1. The Net Asset Value (NAV) is as of December 31, 2022 and based on stock price as of February 28, 2023. These figures will fluctuate and differ depending upon the level of any discount or premium to NAV at which the fund's share traded during the period. Shares of closed-end funds frequently trade at a discount to their net asset value.

2. As of March 31, 2023.

3. As of March 31, 2023.

4. Please refer to the Disclaimer Notice section entitled "Third Party Recognitions and Rankings" (which is integral to the information contained in this slide and are hereby incorporated by reference) for important additional information regarding Monroe award considerations and specific details about the awards on this slide.

# FINANCIAL HIGHLIGHTS<sup>1-4</sup>

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	1Q'20	2Q'20	3Q'20	4Q'20	1Q'21	2Q'21	3Q'21	4Q'21	1Q'22	2Q'22	3Q'22	4Q'22	1Q'23
<b>ADJUSTED NET INVESTMENT INCOME PER SHARE</b>	\$0.33	\$0.62	\$0.27	\$0.25	\$0.25	\$0.25	\$0.30	\$0.25	\$0.25	\$0.25	\$0.33	\$0.26	\$0.32
<b>NET INVESTMENT INCOME PER SHARE</b>	\$0.33	\$0.61	\$0.26	\$0.25	\$0.25	\$0.24	\$0.29	\$0.25	\$0.25	\$0.23	\$0.29	\$0.25	\$0.31
<b>NET GAIN (LOSS) PER SHARE</b>	(\$2.14)	\$0.08	\$0.45	\$0.17	\$0.08	\$0.29	\$0.05	\$0.07	(\$0.21)	(\$0.57)	(\$0.32)	(\$0.05)	(\$0.15)
<b>NET INCOME (LOSS) PER SHARE</b>	(\$1.81)	\$0.69	\$0.71	\$0.42	\$0.33	\$0.53	\$0.34	\$0.32	\$0.04	(\$0.34)	(\$0.03)	\$0.21	\$0.16
<b>NET ASSET VALUE PER SHARE</b>	\$10.04	\$10.37	\$10.83	\$11.00	\$11.08	\$11.36	\$11.45	\$11.51	\$11.30	\$10.71	\$10.43	\$10.39	\$10.29
<b>DISTRIBUTIONS PAID PER SHARE</b>	\$0.35	\$0.25	\$0.25	\$0.25	\$0.25	\$0.25	\$0.25	\$0.25	\$0.25	\$0.25	\$0.25	\$0.25	\$0.25
<b>ADJUSTED NII / DISTRIBUTIONS PER SHARE</b>	94.3%	248.0%	108.0%	100.0%	100.0%	100.0%	120.0%	100.0%	100.0%	100.0%	132.0%	104.0%	128.0%
<b>TOTAL INVESTMENTS AT FMV</b>	\$590,837	\$563,296	\$522,267	\$547,039	\$521,379	\$529,989	\$553,744	\$561,693	\$545,989	\$536,039	\$508,018	\$541,040	\$532,100
<b>NET ASSETS</b>	\$205,352	\$220,596	\$230,683	\$234,434	\$236,163	\$244,797	\$246,650	\$249,471	\$244,901	\$232,121	\$225,956	\$225,019	\$222,961
<b>TOTAL DEBT</b>	\$416,046	\$370,016	\$323,351	\$350,559	\$309,791	\$343,568	\$331,325	\$337,945	\$318,300	\$320,000	\$301,200	\$334,600	\$332,800
<b>DEBT TO EQUITY AT QUARTER-END</b>	2.03x	1.68x	1.40x	1.50x	1.31x	1.40x	1.34x	1.35x	1.30x	1.38x	1.33x	1.49x	1.49x
<b>FIRST LIEN DEBT INVESTMENTS AS A % OF FAIR VALUE</b>	90.9%	89.5%	87.4%	85.8%	84.5%	84.9%	84.8%	84.6%	83.1%	83.8%	83.3%	84.0%	83.7%

1. The Net Asset Value (NAV) as of March 31, 2023 is \$10.29 per share. These figures will fluctuate and differ depending upon the level of any discount or premium to NAV at which the fund's share traded during the period. Shares of closed-end funds frequently trade at a discount to their net asset value.

2. Distributions are not guaranteed and may be suspended, modified or terminated at the discretion of the board of directors.

3. Adjusted Net Investment Income – Non-GAAP Financial Measure ("Adjusted NII"). The Company discloses Adjusted NII (including on a per share basis) in its press releases and latest Form 8-K, which is a financial measure that is calculated and presented on a basis of methodology other than in accordance with generally accepted accounting principles of the U.S. ("non-GAAP"). Adjusted NII represents net investment income, excluding the net capital gains incentive fee and income taxes, including excise taxes. Adjusted NII may not be comparable to similar measures presented by other companies, as it is a non-GAAP financial measure that is not based on a comprehensive set of accounting rules or principles and therefore may be defined differently by other companies. In addition, Adjusted NII should be considered in addition to, not as a substitute for, or superior to, financial measures determined in accordance with GAAP. See the Company's press releases at [www.monroe-bdc.com](http://www.monroe-bdc.com) for a reconciliation from net investment income to Adjusted NII.

4. In thousands, except per share data.

# ORIGINATION TEAM

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**TOM ARONSON**  
VICE CHAIRMAN, HEAD OF ORIGINATIONS  
39 Years Experience

**CHRIS BABICK**  
MANAGING DIRECTOR  
(SOUTHEAST FOCUS)

**CAREY DAVIDSON**  
MANAGING DIRECTOR  
(CAPITAL MARKETS)

**CHRIS LARSON**  
MANAGING DIRECTOR  
(INDEPENDENT SPON.)

**MATT LONDON**  
MANAGING DIRECTOR  
(INDEPENDENT SPON.)

**JEREMY SIMMONS**  
MANAGING DIRECTOR  
(DIRECT)

**JARED RUBENSTEIN**  
DIRECTOR  
(INDEPENDENT SPON.)

**BRAD BERNSTEIN**  
MANAGING DIRECTOR  
(INDEPENDENT SPON.)

**MATTHEW EVANS**  
MANAGING DIRECTOR  
(HEALTHCARE)

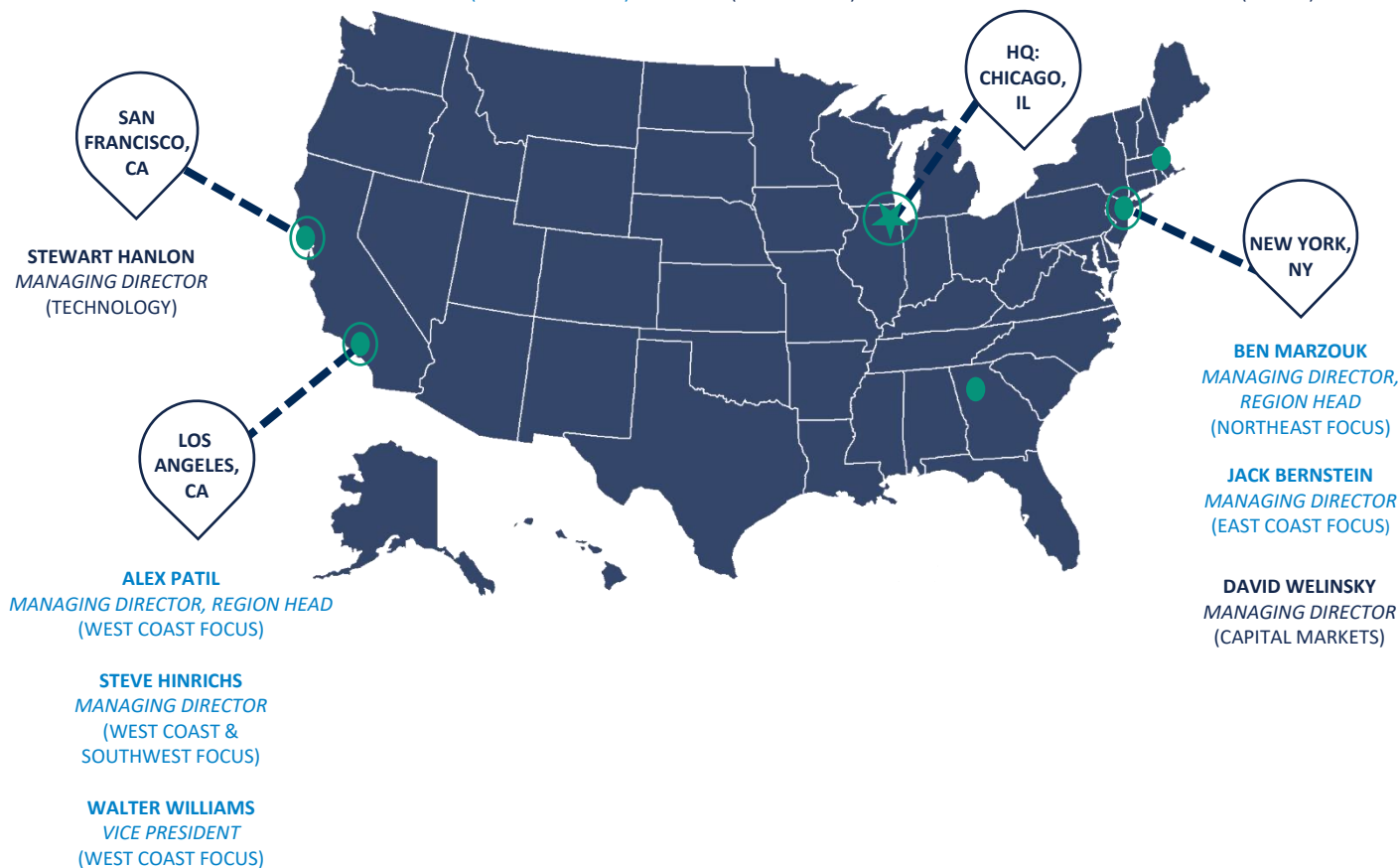
**DAN LETIZIA**  
MANAGING DIRECTOR  
(MIDWEST FOCUS)

**TOMMY RYAN**  
MANAGING DIRECTOR  
(HEALTHCARE)

**MARK SOLOVY**  
MANAGING DIRECTOR  
(TECHNOLOGY)

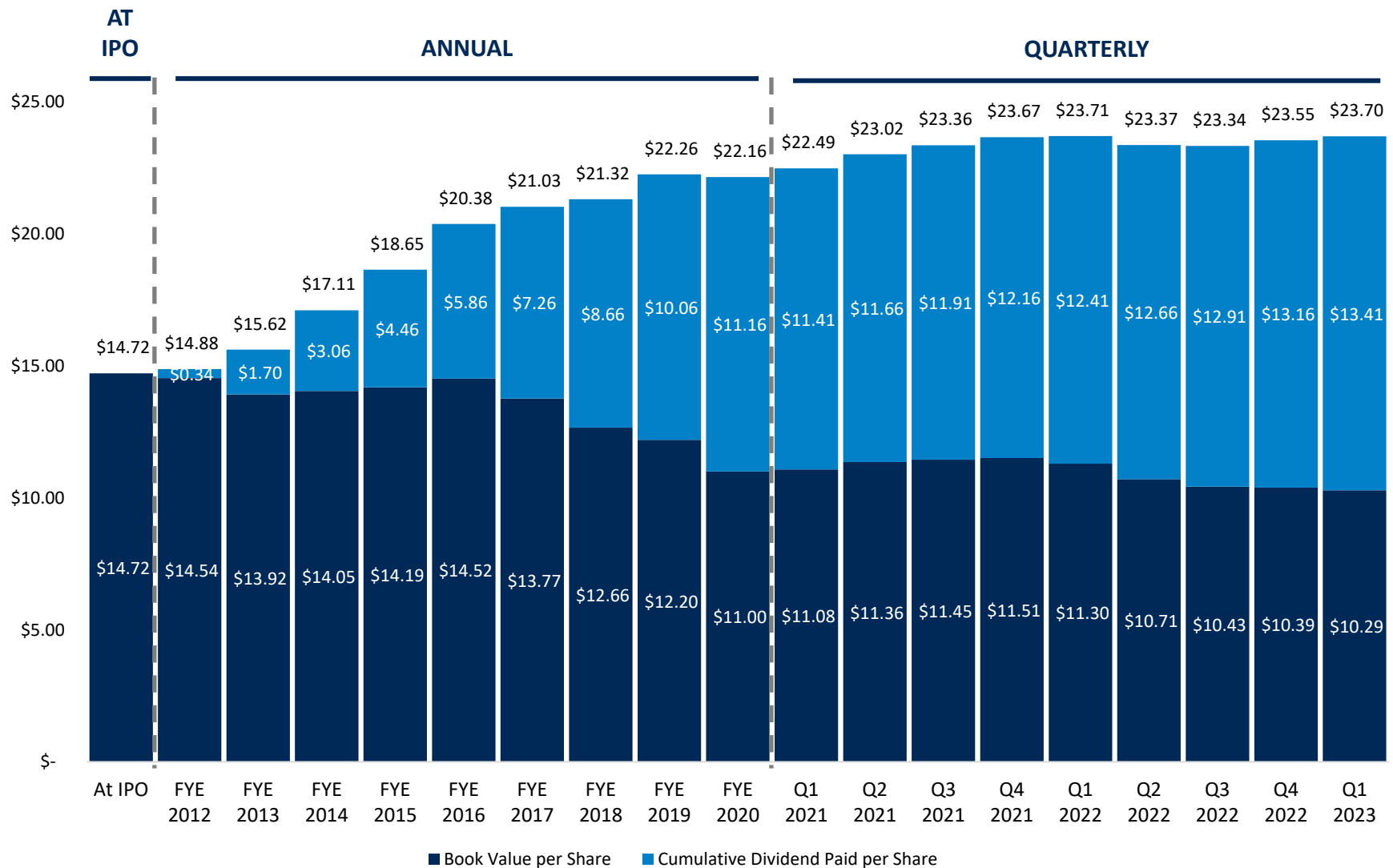
**PATRICK MALONE**  
ASST. VICE PRESIDENT  
(DIRECT)

**AMANDA TALLMAN**  
VICE PRESIDENT  
(DIRECT)



# BOOK VALUE PER SHARE AND CUMULATIVE DIVIDENDS PAID<sup>1</sup>

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1. Distributions are not guaranteed and may be suspended, modified or terminated at the discretion of the board of directors. Distributions may include a return of principal or borrowed funds, which may lower overall returns to the investor and may not be sustainable; Performance data represents past performance, which does not guarantee future results. Current performance may differ from figures shown. Investment return and principal value will fluctuate with market conditions, and you may have a gain or loss when you sell your shares. Please see additional information in the Disclaimer Notice.

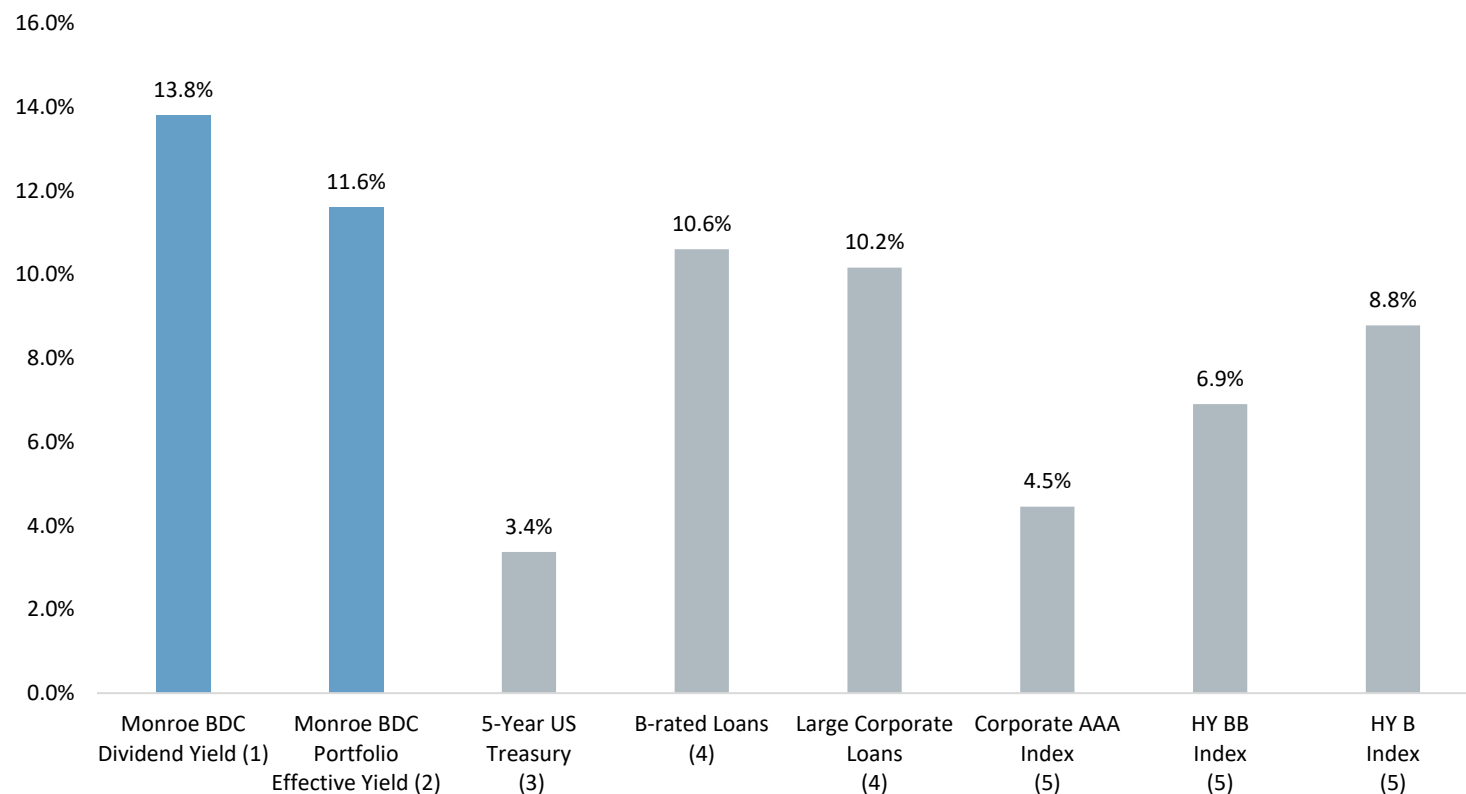


# HIGH QUALITY PORTFOLIO INVESTMENTS AT ATTRACTIVE YIELDS

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## WEIGHTED AVERAGE YIELD ON DEBT PORTFOLIO<sup>6</sup>

*MONROE'S  
PORTFOLIO DELIVERS  
AN ATTRACTIVE  
YIELD, WITH  
COMPANIES  
IN THE PORTFOLIO  
EXHIBITING  
HIGHER CREDIT  
QUALITY  
AND  
LOW LEVERAGE*



1. Based on closing stock price as of May 9, 2023 and Q1 2023 dividend of \$0.25.

2. As of March 31, 2023; The weighted average annualized effective yield on portfolio investments at period end is computed by dividing (a) interest income on debt investments and preferred equity investments (with a stated coupon rate) at the period end effective rate for each investment by (b) the par value of our debt investments and the cost basis of our preferred equity investments.

3. Source: [www.federalreserve.gov](http://www.federalreserve.gov) – Treasury Constant Maturities 5-Year (May 10, 2023).

4. Source: Refinitiv (Thomson Reuters) LPC Market Analytics – U.S. Leveraged Loan Market Scoreboard (May 12, 2023).

5. Bank of America Merrill Lynch High Yield Indices (Effective Yields) as of May 17, 2023 (Source: Federal Reserve Bank of St. Louis – [research.stlouisfed.org](http://research.stlouisfed.org)).

6. Performance data represents past performance, which does not guarantee future results. Current performance may differ from figures shown. Investment return and principal value will fluctuate with market conditions, and you may have a gain or loss when you sell your shares. Please see additional information in the Disclaimer Notice.

# PORTFOLIO OF DIVERSIFIED AND HIGH RETURNING SECURED DEBT<sup>1</sup>

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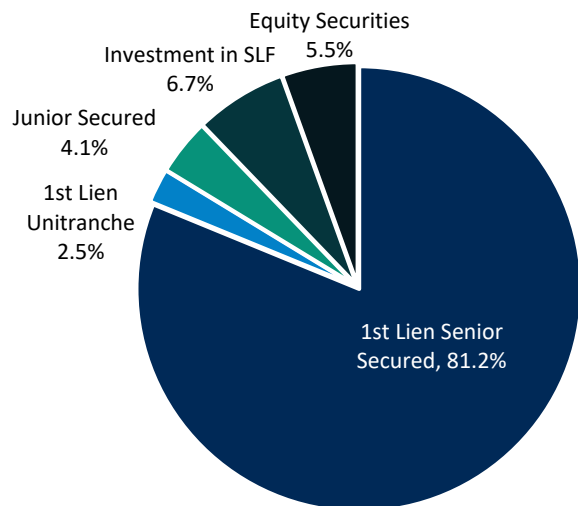
## PORTFOLIO ASSETS

TOTAL PORTFOLIO SIZE (\$M)	\$532.1
AVERAGE LOAN INVESTMENT SIZE PER COMPANY (BASED ON FUNDED PRINCIPAL)	\$5.6
LARGEST LOAN INVESTMENT IN ANY SINGLE COMPANY (BASED ON FUNDED PRINCIPAL)	\$29.5
CURRENT WEIGHTED AVERAGE ANNUALIZED EFFECTIVE PORTFOLIO YIELD <sup>2</sup>	11.6%

## PORTFOLIO COMPANIES

TOTAL LOANS	230
DEALS WITH EQUITY UPSIDE	48
TOTAL PORTFOLIO COMPANIES	102

### PORTFOLIO BY SECURITY TYPE



### INDUSTRY DIVERSIFICATION

### PORTFOLIO %

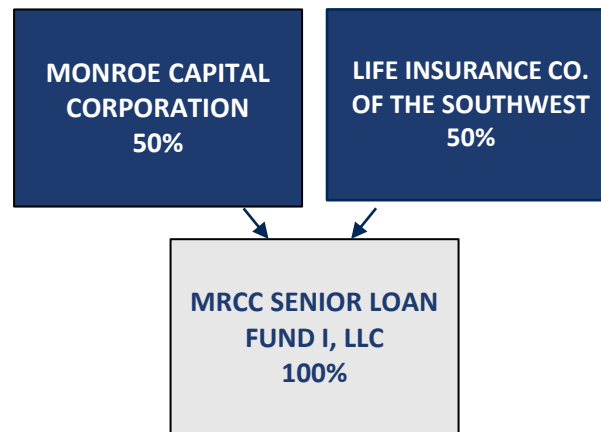
<b>FIRE: Real Estate</b>	15.7%
<b>Healthcare &amp; Pharmaceuticals</b>	12.6%
<b>Services: Business</b>	10.0%
<b>Media: Diversified &amp; Production</b>	7.5%
<b>High Tech Industries</b>	7.1%
<b>Services: Consumer</b>	5.9%
<b>FIRE: Finance</b>	4.4%
<b>Media: Advertising, Printing &amp; Publishing</b>	3.7%
<b>Capital Equipment</b>	3.6%
<b>Banking</b>	3.6%
<b>Other</b>	25.9%

1. Portfolio statistics based on fair value as of March 31, 2023 for securities; Calculated as a percentage of investments; Not including cash.

2. On debt investments and preferred equity investments (with a stated coupon rate).

- **JOINT VENTURE WITH LIFE INSURANCE COMPANY OF THE SOUTHWEST, PARENT OF NATIONAL LIFE**
- **ESTABLISHED OCTOBER 31, 2017 WITH COMMENCEMENT OF OPERATIONS NOVEMBER 14, 2017**
- **INVESTS PRIMARILY IN SENIOR SECURED LOANS TO MIDDLE MARKET COMPANIES IN THE U.S.**

## COMPANY STRUCTURE



## PORTFOLIO CHARACTERISTICS<sup>1</sup>

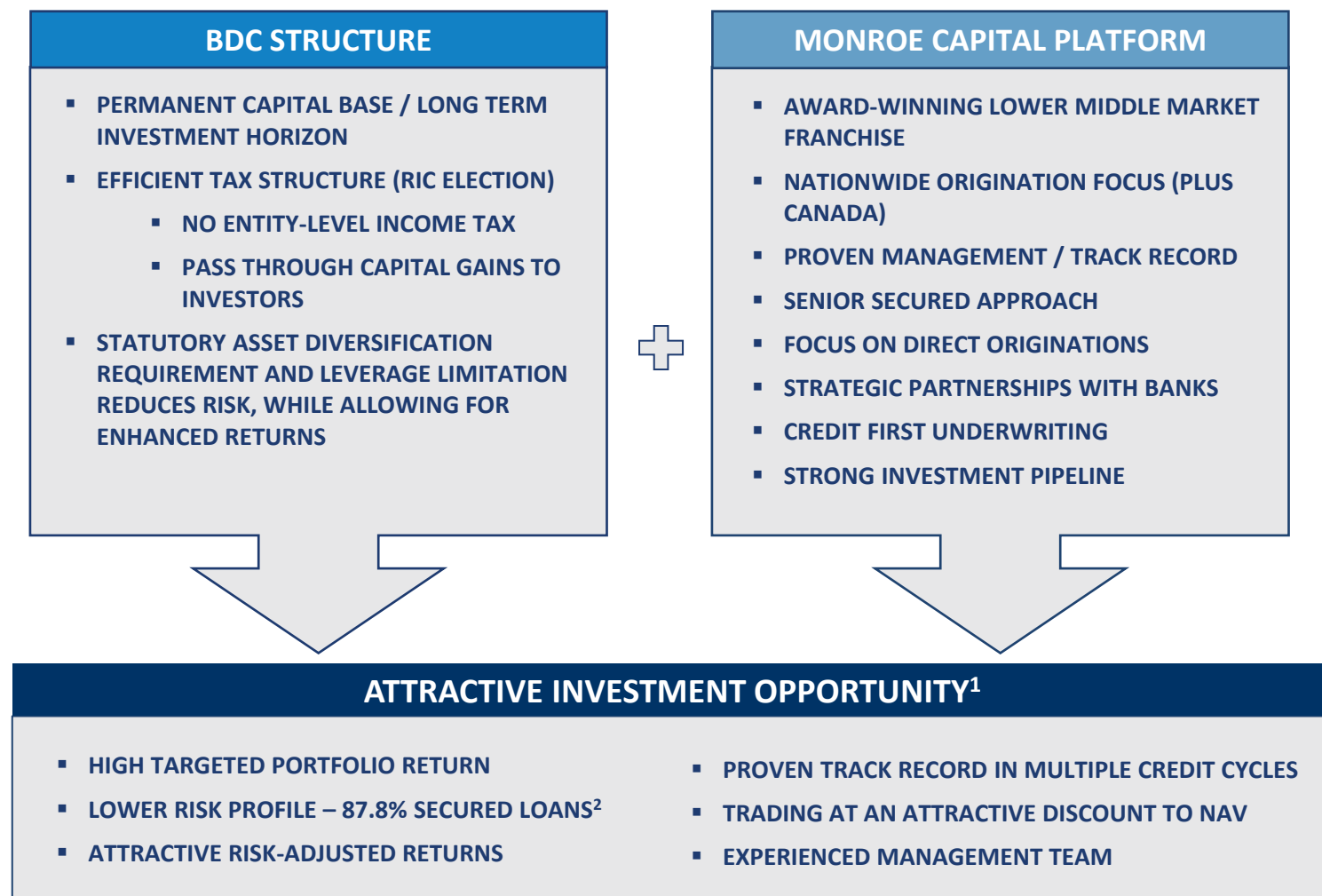
<b>TOTAL ASSETS AT FMV (\$M)</b>	\$187.0
<b>TOTAL MEMBER EQUITY COMMITMENTS</b>	\$100.0
<b>TOTAL FUNDED EQUITY COMMITMENTS (50/50)</b>	\$85.3
<b>WEIGHTED AVERAGE CURRENT INTEREST RATE ON SENIOR SECURED LOANS<sup>2</sup></b>	10.3%
<b>NUMBER OF BORROWERS</b>	58

1. Portfolio statistics based on fair value as of March 31, 2023.

2. Computed as the (a) annual stated interest rate on accruing senior secured loans divided by (b) total senior secured loans at outstanding principal amount.



# BDC STRUCTURE + MONROE PLATFORM = ATTRACTIVE INVESTMENT OPPORTUNITY



1. Performance data represents past performance, which does not guarantee future results. Current performance may differ from figures shown. Investment return and principal value will fluctuate with market conditions, and you may have a gain or loss when you sell your shares. Please see additional information in the Disclaimer Notice.

2. As of March 31, 2023.

# DISCLAIMER NOTICE



MONROE  
CAPITAL

STATEMENTS INCLUDED HEREIN MAY CONSTITUTE “FORWARD-LOOKING STATEMENTS,” WHICH MAY RELATE TO FUTURE EVENTS OR THE FUTURE PERFORMANCE OR FINANCIAL CONDITION OF MONROE CAPITAL CORPORATION (REFERRED TO HEREIN AS THE “COMPANY,” THE “CORPORATION,” THE “FUND” OR “THE “BDC”), ITS INVESTMENT ADVISER, MONROE CAPITAL BDC ADVISORS, LLC (THE “ADVISER” OR “MC ADVISORS”), ITS ADMINISTRATOR MONROE CAPITAL MANAGEMENT ADVISORS, LLC (“MC MANAGEMENT”), OR MONROE CAPITAL LLC AND ITS SUBSIDIARIES AND AFFILIATES (“MC” AND, TOGETHER WITH MC ADVISORS AND MC MANAGEMENT, “MONROE CAPITAL”). THE FORWARD-LOOKING STATEMENTS MADE IN THIS PRESENTATION AND OTHER FILINGS MADE WITH THE SECURITIES AND EXCHANGE COMMISSION (“SEC”) WITHIN THE MEANING OF SECTION 27A OF THE SECURITIES ACT OF 1933, AS AMENDED, AND SECTION 21E OF THE SECURITIES EXCHANGE ACT OF 1934, AS AMENDED, REFLECT THE CURRENT VIEWS OF THE COMPANY AND MONROE CAPITAL WITH RESPECT TO, AMONG OTHER THINGS, FUTURE EVENTS AND FINANCIAL PERFORMANCE. FORWARD-LOOKING STATEMENTS ARE SUBJECT TO SUBSTANTIAL RISKS AND UNCERTAINTIES, MANY OF WHICH ARE DIFFICULT TO PREDICT AND ARE GENERALLY BEYOND OUR CONTROL. THESE FORWARD-LOOKING STATEMENTS INCLUDE INFORMATION ABOUT POSSIBLE OR ASSUMED FUTURE RESULTS OF OUR BUSINESS, FINANCIAL CONDITION, LIQUIDITY, RESULTS OF OPERATIONS, PLANS AND OBJECTIVES, INCLUDING INFORMATION ABOUT OUR ABILITY TO GENERATE ATTRACTIVE RETURNS WHILE ATTEMPTING TO MITIGATE RISK. SUCH STATEMENTS ARE NOT GUARANTEES OF FUTURE RESULTS OR FINANCIAL CONDITION AND INVOLVE A NUMBER OF RISKS AND UNCERTAINTIES. ACTUAL RESULTS AND CONDITIONS MAY DIFFER MATERIALLY FROM THOSE IN THE FORWARD-LOOKING STATEMENTS AS A RESULT OF A NUMBER OF FACTORS, INCLUDING THOSE DESCRIBED FROM TIME TO TIME IN THE FILINGS OF THE COMPANY WITH THE SEC. WE GENERALLY IDENTIFY FORWARD-LOOKING STATEMENTS BY THE TERMINOLOGY SUCH AS “OUTLOOK,” “BELIEVE,” “EXPECT,” “POTENTIAL,” “CONTINUE,” “MAY,” “WILL,” “SHOULD,” “COULD,” “SEEK,” “APPROXIMATELY,” “PREDICT,” “INTEND,” “PLAN,” “ESTIMATE,” “ANTICIPATE,” “OPPORTUNITY,” “COMFORTABLE,” “ASSUME,” “REMAIN,” “MAINTAIN,” “SUSTAIN,” “ACHIEVE,” “SEE,” “THINK,” “POSITION” OR THE NEGATIVE VERSION OF THOSE WORDS OR OTHER COMPARABLE WORDS OR SIMILAR EXPRESSIONS. STATEMENTS REGARDING THE FOLLOWING SUBJECTS, AMONG OTHERS, MAY BE FORWARD-LOOKING: THE RETURN ON EQUITY; THE YIELD ON INVESTMENTS; THE ABILITY TO BORROW TO FINANCE ASSETS; AND OTHER RISKS ASSOCIATED WITH CHANGES IN BUSINESS CONDITIONS AND THE GENERAL ECONOMY. ANY FORWARD-LOOKING STATEMENTS CONTAINED IN THIS PRESENTATION ARE BASED ON MONROE CAPITAL’S BELIEFS, ASSUMPTIONS AND EXPECTATIONS OF OUR FUTURE PERFORMANCE, TAKING INTO ACCOUNT ALL INFORMATION CURRENTLY AVAILABLE TO US. FORWARD-LOOKING STATEMENTS ARE NOT PREDICTIONS OF FUTURE EVENTS. THESE BELIEFS, ASSUMPTIONS AND EXPECTATIONS CAN CHANGE AS A RESULT OF MANY POSSIBLE EVENTS OR FACTORS, NOT ALL OF WHICH ARE KNOWN TO US. SOME OF THESE FACTORS ARE DESCRIBED IN THE COMPANY’S FILINGS WITH THE SEC. THE INFORMATION CONTAINED IN THIS PRESENTATION IS SUMMARY INFORMATION THAT IS INTENDED TO BE CONSIDERED IN THE CONTEXT OF THE SEC FILINGS OF THE COMPANY AND OTHER PUBLIC ANNOUNCEMENTS THAT THE COMPANY OR MONROE CAPITAL MAY MAKE, BY PRESS RELEASE OR OTHERWISE, FROM TIME TO TIME. IF A CHANGE OCCURS, OUR BUSINESS, FINANCIAL CONDITION, LIQUIDITY AND RESULTS OF OPERATIONS MAY VARY MATERIALLY FROM THOSE EXPRESSED IN OUR FORWARD-LOOKING STATEMENTS. ANY FORWARD-LOOKING STATEMENT SPEAKS ONLY AS OF THE DATE ON WHICH IT IS MADE. NEW RISKS AND UNCERTAINTIES ARISE OVER TIME, AND IT IS NOT POSSIBLE FOR US TO PREDICT THOSE EVENTS OR HOW THEY MAY AFFECT US. EXCEPT AS REQUIRED BY LAW, WE ARE NOT OBLIGATED TO, AND DO NOT INTEND TO, UPDATE OR REVISE ANY FORWARD-LOOKING STATEMENTS OR OTHER INFORMATION CONTAINED IN THIS PRESENTATION, WHETHER AS A RESULT OF NEW INFORMATION, FUTURE EVENTS OR OTHERWISE. THIS PRESENTATION MAY CONTAIN STATISTICS AND OTHER DATA THAT IN SOME CASES HAS BEEN OBTAINED FROM OR COMPILED FROM INFORMATION MADE AVAILABLE BY THIRD-PARTY SERVICE PROVIDERS. THESE MATERIALS CONTAIN INFORMATION ABOUT THE COMPANY AND MONROE CAPITAL, AND CERTAIN OF THEIR RESPECTIVE PERSONNEL AND AFFILIATES, INFORMATION ABOUT THEIR RESPECTIVE HISTORICAL PERFORMANCE AND GENERAL INFORMATION ABOUT THE MARKET. YOU SHOULD NOT VIEW INFORMATION RELATED TO THE PAST PERFORMANCE OF THE COMPANY OR MONROE CAPITAL OR INFORMATION ABOUT THE MARKET, AS INDICATIVE OF FUTURE RESULTS, THE ACHIEVEMENT OF WHICH CANNOT BE ASSURED.

NOTHING IN THESE MATERIALS SHOULD BE CONSTRUED AS A RECOMMENDATION TO INVEST IN ANY SECURITIES THAT MAY BE ISSUED BY THE COMPANY OR MONROE CAPITAL OR AS LEGAL, ACCOUNTING OR TAX ADVICE. NETHER THE COMPANY OR MONROE CAPITAL NOR ANY AFFILIATE OF THE COMPANY OR MONROE CAPITAL MAKES ANY REPRESENTATION OR WARRANTY, EXPRESS OR IMPLIED, AS TO THE ACCURACY OR COMPLETENESS OF THE INFORMATION CONTAINED HEREIN AND NOTHING CONTAINED HEREIN SHALL BE RELIED UPON AS A PROMISE OR REPRESENTATION WHETHER AS TO THE PAST OR FUTURE PERFORMANCE. CERTAIN INFORMATION SET FORTH HEREIN INCLUDES ESTIMATES AND PROJECTIONS AND INVOLVES SIGNIFICANT ELEMENTS OF SUBJECTIVE JUDGMENT AND ANALYSIS. FURTHER, SUCH INFORMATION, UNLESS OTHERWISE STATED, IS BEFORE GIVING EFFECT TO MANAGEMENT AND INCENTIVE FEES AND DEDUCTIONS FOR TAXES. NO REPRESENTATIONS ARE MADE AS TO THE ACCURACY OF SUCH ESTIMATES OR PROJECTIONS OR THAT ALL ASSUMPTIONS RELATING TO SUCH ESTIMATES OR PROJECTIONS HAVE BEEN CONSIDERED OR STATED OR THAT SUCH ESTIMATES OR PROJECTIONS WILL BE REALIZED.

THESE MATERIALS MAY CONTAIN CONFIDENTIAL AND PROPRIETARY INFORMATION, AND THEIR DISTRIBUTION OR THE DIVULGENCE OF ANY OF THEIR CONTENTS TO ANY PERSON, OTHER THAN THE PERSON TO WHOM THEY WERE ORIGINALLY DELIVERED AND SUCH PERSON’S ADVISERS, WITHOUT THE PRIOR CONSENT OF THE COMPANY OR MONROE CAPITAL, AS APPLICABLE, IS PROHIBITED. YOU ARE ADVISED THAT UNITED STATES SECURITIES LAWS RESTRICT ANY PERSON WHO HAS MATERIAL, NON-PUBLIC INFORMATION ABOUT A COMPANY FROM PURCHASING OR SELLING SECURITIES OF SUCH COMPANY (AND OPTIONS, WARRANTS AND RIGHTS RELATING THERETO) AND FROM COMMUNICATING SUCH INFORMATION TO ANY OTHER PERSON UNDER CIRCUMSTANCES IN WHICH IT IS REASONABLY FORESEEABLE THAT SUCH PERSON IS LIKELY TO PURCHASE OR SELL SUCH SECURITIES. YOU AGREE NOT TO PURCHASE OR SELL SUCH SECURITIES IN VIOLATION OF ANY SUCH LAWS.

THESE MATERIALS ARE NOT INTENDED AS AN OFFER TO SELL, OR THE SOLICITATION OF AN OFFER TO PURCHASE, ANY SECURITY, THE OFFER AND/OR SALE OF WHICH CAN ONLY BE MADE BY DEFINITIVE OFFERING DOCUMENTATION. ANY OFFER OR SOLICITATION WITH RESPECT TO ANY SECURITIES THAT MAY BE ISSUED BY THE COMPANY OR MONROE CAPITAL OR ANY OF THEIR AFFILIATES WILL BE MADE ONLY BY MEANS OF DEFINITIVE OFFERING MEMORANDA OR PROSPECTUS, WHICH WILL BE PROVIDED TO PROSPECTIVE INVESTORS AND WILL CONTAIN MATERIAL INFORMATION THAT IS NOT SET FORTH HEREIN, INCLUDING RISK FACTORS RELATING TO ANY SUCH INVESTMENT.

# DISCLAIMER NOTICE (CONTINUED)



**MONROE  
CAPITAL**

PAST PERFORMANCE IS NOT INDICATIVE NOR A GUARANTEE OF FUTURE RETURNS, THE REALIZATION OF WHICH IS DEPENDENT ON MANY FACTORS, MANY OF WHICH ARE BEYOND THE CONTROL OF THE COMPANY AND MONROE CAPITAL. PERFORMANCE DATA REPRESENTS PAST PERFORMANCE, WHICH DOES NOT GUARANTEE FUTURE RESULTS. CURRENT PERFORMANCE MAY BE LOWER OR HIGHER THAN PERFORMANCE DATA QUOTED. INVESTMENT RETURN AND PRINCIPAL VALUE WILL FLUCTUATE WITH MARKET CONDITIONS, AND YOU MAY HAVE A GAIN OR LOSS WHEN YOU SELL YOUR SHARES. PLEASE CONSIDER THE INVESTMENT OBJECTIVES, RISKS, CHARGES AND EXPENSES OF THE COMPANY CAREFULLY BEFORE INVESTING. A PROSPECTUS WITH THIS AND OTHER INFORMATION ABOUT THE COMPANY MAY BE FOUND ON ITS WEBSITE AT [WWW.MONROEBDC.COM](http://WWW.MONROEBDC.COM) OR BY CALLING (312) 598-8401. PLEASE READ THE PROSPECTUS CAREFULLY BEFORE INVESTING.

THIRD PARTY RECOGNITIONS AND RANKINGS. FROM TIME TO TIME, MONROE CAPITAL MAY BE RECOGNIZED OR RANKED BY INDEPENDENT THIRD-PARTY RATING SERVICES OR PUBLICATIONS, SUMMARIES OF WHICH MAY BE INCLUDED IN THIS PRESENTATION AND/OR ON OUR WEBSITE. SUCH RECOGNITIONS OR RANKINGS ARE GENERALLY BASED ON INFORMATION PREPARED OR SUBMITTED BY THE RECOGNIZED ADVISORY FIRM, AND ARE USUALLY LIMITED ONLY TO THOSE ADVISORY FIRMS WHO CHOOSE TO PARTICIPATE IN SUCH SURVEYS. MONROE CAPITAL'S NOMINATION FOR ANY AWARD IS NOT INDICATIVE OF THE FUTURE PERFORMANCE OF ANY MONROE MANAGED FUND. ANY THIRD-PARTY RECOGNITION OR RANKING THAT MAY BE INCLUDED IN THIS PRESENTATION AND/OR ON OUR WEBSITE SHOULD NOT BE CONSTRUED AS A GUARANTEE THAT ANY CLIENT OR PROSPECTIVE CLIENT WILL EXPERIENCE ANY SPECIFIC LEVEL OF INVESTMENT PERFORMANCE OR RECEIVE ANY SPECIFIC LEVEL OF CUSTOMER SERVICE, AS A RESULT OF SUCH RECOGNITION OR RANKING. FURTHERMORE, ANY SUCH RECOGNITION OR RANKING SHOULD NOT BE CONSTRUED AS AN ENDORSEMENT BY ANY OF MONROE CAPITAL'S CLIENTS. AS SUCH, CLIENTS AND PROSPECTIVE CLIENTS SHOULD NOT PUT UNDUE RELIANCE ON ANY OF THESE STATEMENTS.

SPECIFIC RANKINGS ON SLIDE ENTITLED "WHY INVEST IN MONROE CAPITAL CORPORATION" - FOOTNOTE 3:

1. PRIVATE DEBT INVESTOR – THESE AWARDS ARE DETERMINED ANNUALLY THROUGH A PDI READER POLL AND AIM TO RECOGNIZE THE CONTRIBUTIONS OF INDUSTRY PARTICIPANTS TO THE DEVELOPMENT OF THE PRIVATE DEBT ASSET CLASS. WINNERS WERE SELECTED BY ELIGIBLE VOTERS AMONG THE PRIVATE DEBT, PRIVATE EQUITY AND INSTITUTIONAL INVESTOR COMMUNITIES. FOR ADDITIONAL INFORMATION VISIT: [HTTPS://WWW.PRIVATEDEBTINVESTOR.COM](https://www.privatedebtinvestor.com).
2. CREDITFLUX - THESE DIRECT LENDING AWARDS ARE CALCULATED BASED ON SEVERAL CRITERIA INCLUDING A COMBINATION OF NET IRR, LEVERAGE CALCULATIONS, AND CAPITAL DEPLOYED. THIS AWARD IS BASED SOLELY ON DETAILED, DATA DRIVEN METRICS. FOR ADDITIONAL INFORMATION VISIT [HTTP://CREDITFLUX.COM/](http://creditflux.com/).
3. M&A ATLAS AWARDS - MIDDLE MARKETS LENDER OF THE YEAR AWARDS, IN THE AMERICAS AND U.S.A. – THIS AWARD IS BASED ON THE FIRM'S NOTABLE TRANSACTIONS, EXPERTISE, TRACK RECORD, TEAM LEADERSHIP AND CLIENT SERVICE. FOR PURPOSES OF THIS, MID-MARKETS LENDER IS A LENDER IN THE MIDDLE MARKET TO LOWER MARKET SEGMENTS QUALIFIED PER SWEET SPOT RANGE ON EBITDA AVERAGE BETWEEN \$5 TO \$100 MILLION. FOR ADDITIONAL INFORMATION VISIT: [HTTPS://GLOBALMANETWORK.COM](https://globalmanetwork.com).
4. PENSION BRIDGE - THIS AWARD IS BASED ON APPLICABLE MONROE FUND'S OVERALL PERFORMANCE AND THE FIRM'S EXPERTISE, GROWTH, TRACK RECORD, TEAM LEADERSHIP, ESG STRATEGY AND CLIENT SERVICE. FOR ADDITIONAL INFORMATION, VISIT: [HTTPS://IAMANAGEMENTAWARDS.AWARDSTAGE.COM](https://iamanagementawards.awardstage.com).
5. MERGERS AND ACQUISITIONS - THIS AWARD IS BASED ON THE FIRM'S GROWTH, VOLUME OF LOANS AND THEIR SIGNIFICANCE, INNOVATION, THOUGHT LEADERSHIP AND INFLUENCE ON THE M&A INDUSTRY. FOR ADDITIONAL INFORMATION VISIT: [HTTPS://WWW.THEMIDDLEMARKET.COM](https://www.themiddlemarket.com).
6. THE SBIC OF THE YEAR AWARD – THIS AWARD IS BASED ON THE FUND'S OVERALL PERFORMANCE AND DEMONSTRATED COMMITMENT TO SUPPORTING THE GROWTH AND EXPANSION OF SMALL BUSINESSES. FOR ADDITIONAL INFORMATION REGARDING THIS AWARD VISIT: [HTTPS://WWW.SBIA.ORG](https://www.sbia.org).
7. THE M&A ADVISOR AWARD WINNER - THIS AWARD IS BASED ON THE FIRM'S NOTABLE TRANSACTIONS, EXPERTISE, TRACK RECORD, TEAM LEADERSHIP AND CLIENT SERVICE. FOR ADDITIONAL INFORMATION VISIT: [WWW.MAADVISOR.COM](http://www.maadvisor.com).

## FOR FURTHER INFORMATION, TO ARRANGE A MEETING OR SET-UP A CONFERENCE CALL:

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