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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**  
WASHINGTON, D.C. 20549

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**FORM N-6F**

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**NOTICE OF INTENT TO ELECT TO BE SUBJECT TO SECTIONS 55 THROUGH 65  
OF THE INVESTMENT COMPANY ACT OF 1940**

The undersigned hereby notifies the Securities and Exchange Commission that it intends to file a notification of election to be subject to sections 55 through 65 of the Investment Company Act of 1940 (the "Act") and in connection with such notice submits the following information:

**Name:** Monroe Capital Corporation

**Address of Principal Business Office:** 311 South Wacker Drive, Suite 6400  
Chicago, Illinois 60606

**Telephone Number:** (312) 258-8300

**Name and Address of Agent for Service of Process:** Theodore L. Koenig  
Monroe Capital Corporation  
311 South Wacker Drive, Suite 6400  
Chicago, Illinois 60606

The undersigned company hereby notifies the Securities and Exchange Commission that it intends to file a notification of election to be subject to sections 55 through 65 of the Act within ninety days of the date of this filing. The company would be excluded from the definition of an investment company by section 3(c)(1) of the Act, except that it presently proposes to make a public offering of its securities as a business development company.

**SIGNATURE**

Pursuant to the requirements of section 6(f) of the Act, the undersigned company has caused this notice of intent to elect to be subject to sections 55 through 65 of the Act pursuant to section 54(a) of the Act to be duly executed on its behalf in the city of Evanston and the state of Illinois on the 3rd day of March, 2011.

**MONROE CAPITAL CORPORATION**

/s/ Theodore L. Koenig

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Name: Theodore L. Koenig  
Title: Chief Executive Officer and Chairman of the Board

Attest: /s/ Daniel M. Duffy

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Name: Daniel M. Duffy  
Title: Chief Financial Officer, Chief Investment Officer,  
Chief Compliance Officer and Director

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