
**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549**

FORM 8-K

CURRENT REPORT

**PURSUANT TO SECTION 13 OR 15(D) OF
THE SECURITIES EXCHANGE ACT OF 1934**

Date of report (Date of earliest event reported): December 15, 2025

Monroe Capital Corporation

(Exact name of registrant as specified in its charter)

Maryland
(State or other jurisdiction
of incorporation)

814-00866
(Commission
File Number)

27-4895840
(IRS Employer
Identification No.)

155 North Wacker Drive, 35th Floor, Chicago, Illinois
(Address of principal executive offices)

60606
(Zip Code)

(312) 258-8300
(Registrant's telephone number, including area code)

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Securities registered pursuant to Section 12(b) of the Act:

Title of Each Class	Trading Symbol(s)	Name of Each Exchange on Which Registered
Common Stock, par value \$0.001 per share	MRCC	The Nasdaq Global Select Market

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (17 CFR 230.405) or Rule 12b-2 of the Securities Exchange Act of 1934 (17 CFR 240.12b-2).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Item 8.01. Other Events.

On December 15, 2025, Monroe Capital Corporation (the “Company”) caused (i) a notice (the “Notice”) to be issued to the holders of its 4.75% Notes due 2026 (CUSIP No. 610335 AB7) (the “Notes”) regarding the Company’s exercise of its conditional option to redeem \$130 million aggregate principal amount of the issued and outstanding Notes on January 15, 2026 (the “Redemption Date”), pursuant to Section 1104 of the Indenture, dated as of September 12, 2018 (the “Base Indenture”), by and between the Company and U.S. Bank Trust Company, National Association, as successor to U.S. Bank, National Association, as trustee (the “Trustee”), and Section 1.01(h) of the Second Supplemental Indenture, dated as of January 25, 2021 (the “Second Supplemental Indenture”), by and between the Company and the Trustee. The Notice is subject to the condition precedent that the Company completes one or more financing transactions that generate net proceeds of at least \$130 million (the “Financing Transactions”) prior to the Redemption Date. At the Company’s discretion, the Redemption Date may be delayed until such time (including more than 60 days after the date of the conditional notices to the holders of the Notes) as the Financing Transactions have been completed, or the redemption of the Notes to be redeemed pursuant to the Notice may not occur and the notices to the holders of such Notes may be rescinded if the Financing Transactions are not completed by the Redemption Date or by the date to which the Redemption Date is delayed. Pursuant to the Notice, the Notes will be redeemed at 100% of their principal amount, plus accrued and unpaid interest thereon, if any, through, but excluding, the Redemption Date. A copy of the Notice is attached to this Current Report on Form 8-K as Exhibit 99.1 and is incorporated herein by reference.

Item 9.01. Financial Statement and Exhibits.

(d) Exhibits

Exhibit No.**Description**

99.1	Conditional Notice of Full Redemption of 4.75% Notes due 2026
104	Cover Page Interactive Data File (embedded within the Inline XBRL document)

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MONROE CAPITAL CORPORATION

By: /s/ Lewis W. Solimene, Jr.

Name: Lewis W. Solimene, Jr.

Title: Chief Financial Officer and Chief Investment Officer

Dated: December 15, 2025

**CONDITIONAL NOTICE OF FULL REDEMPTION TO
THE HOLDERS OF THE**

**4.75% Notes due 2026
of Monroe Capital Corporation
(CUSIP No. 610335 AB7)***

Redemption Date: January 15, 2026

NOTICE IS HEREBY GIVEN, pursuant to Section 1104 of the Indenture dated as of September 12, 2018 (the "Base Indenture"), between Monroe Capital Corporation, a Maryland corporation (the "Company"), and U.S. Bank Trust Company, National Association, as successor to U.S. Bank, National Association (the "Trustee"), and Section 1.01(h) of the Second Supplemental Indenture dated as of January 25, 2021 (the "Second Supplemental Indenture," and together with the Base Indenture, the "Indenture"), that the Company is electing to exercise its conditional option to redeem, in whole, the 4.75% Notes due 2026 (the "Notes").

Subject to the condition precedent that the Company completes one or more financing transactions that generate net proceeds of at least \$130 million (the "Financing Transactions") after the date hereof and prior to the Redemption Date (as defined below), the Company will redeem \$130,000,000 in aggregate principal amount of the issued and outstanding Notes on January 15, 2026 (the "Redemption Date"). At the Company's discretion, the Redemption Date may be delayed until such time (including more than 60 days after the date hereof) as the Financing Transactions have been completed, or the redemption of the Notes may not occur and this notice may be rescinded if the Financing Transactions are not completed by the Redemption Date or by the date to which the Redemption Date is delayed. The redemption price for the Notes equals 100% of the \$130,000,000 aggregate principal amount of the Notes being redeemed (or \$25 in principal amount per Note), plus the accrued and unpaid interest thereon, through, but excluding, the Redemption Date (the "Redemption Payment"). The aggregate accrued interest on the Notes being redeemed that is payable on the Redemption Date will be approximately \$2.6 million (or approximately \$19.79 on each \$1,000 principal amount of the Notes being redeemed).

On the Redemption Date, the Redemption Payment will become due and payable to the holders of the Notes (the "Holders"). Interest on the \$130,000,000 in aggregate principal amount of the issued and outstanding Notes being redeemed will cease to accrue on and after the Redemption Date. Unless the Company defaults in paying the Redemption Payment with respect to such Notes, the only remaining right of the Holders with respect to the Notes will be to receive payment of the Redemption Payment upon presentation and surrender of such Notes to the Trustee in its capacity as Paying Agent. Notes held in book-entry form will be redeemed and the Redemption Payment with respect to such Notes will be paid in accordance with the applicable procedures of The Depository Trust Company.

Payment of the Redemption Payment to the Holders will be made upon presentation and surrender of the Notes in the following manner:

If by Mail, Hand or Overnight Mail:

**U.S. Bank
Corporate Trust Services
111 Fillmore Avenue E.
St. Paul, MN 55107**

**The CUSIP number has been assigned to this issue by organizations not affiliated with the Company or the Trustee and is included solely for the convenience of the Holders. Neither the Company nor the Trustee shall be responsible for the selection or use of this CUSIP number, nor is any representation made as to the correctness or accuracy of the same on the Notes or as indicated in this Notice of Redemption.*

NOTICE

Under U.S. federal income tax law, the Trustee or other withholding agent may be required to backup withhold on any gross payment to a Holder who fails to provide a taxpayer identification number and other required certifications. To avoid backup withholding, a Holder will need to complete a Form W-9 or an appropriate Form W-8, as applicable, which should be furnished in connection with the presentment and surrender of the Notes called for redemption and otherwise comply with the applicable requirements of the backup withholding rules. Holders should consult their tax advisors regarding the withholding and other tax consequences of the redemption.

Monroe Capital Corporation

Dated: December 15, 2025
