
**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**
Washington, DC 20549

SCHEDULE 14A
(RULE 14a-101)

INFORMATION REQUIRED IN PROXY STATEMENT
SCHEDULE 14A INFORMATION

Proxy Statement Pursuant to Section 14(a) of the Securities Exchange Act of 1934

Filed by the Registrant
Filed by a Party other than the Registrant

Check the appropriate box:

- Preliminary Proxy Statement
- Confidential, for Use of the Commission Only (as permitted by Rule 14a-6(e)(2))**
- Definitive Proxy Statement
- Definitive Additional Materials
- Soliciting Material under § 240.14a-12

Monroe Capital Corporation

(Name of Registrant as Specified in its Charter)

(Name of Person(s) Filing Proxy Statement, if Other Than the Registrant)

Payment of Filing Fee (Check all boxes that apply):

- No fee required
- Fee paid previously with preliminary materials
- Fee computed on table in exhibit required by Item 25(b) per Exchange Act Rules 14a-6(i)(1) and 0-11
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YOUR VOTE IS MISSING AND URGENTLY NEEDED!

Dear Fellow Stockholder:

We recently distributed proxy materials for the Monroe Capital Corporation 2024 Annual Meeting of Stockholders, which will be held on June 18, 2024. We urge you to vote as soon as possible to ensure that the meeting can occur as scheduled.

Our records indicate that your vote has not yet been received but the 2024 Annual Meeting of Stockholders is quickly approaching. If sufficient votes are not cast before the meeting, it may be necessary to adjourn and reschedule, incurring additional costs to the company and its stockholders. **Your vote is extremely important, regardless of the number of shares you own.**

We encourage you to respond to the proxy solicitation by voting in favor of each of the proposals for consideration. Please see the instructions below to vote your shares through the internet, phone or hardcopy return. Failure to obtain the required votes for all of the proposals will cause the Annual Stockholder Meeting to be adjourned until all voting requirements are met.

If you have any questions, please feel free to contact your financial advisor or call our proxy solicitor, Broadridge, at 1-833-501-4817.

We thank you for your participation.

Monroe Capital Corporation

THREE WAYS TO VOTE



ONLINE

PROXY QUESTIONS?
Call 1-833-501-4817

WWW.PROXYVOTE.COM
Please have your proxy card in hand when accessing the website. There are easy-to-follow directions to help you complete the electronic voting instruction form.



PHONE

WITHOUT A PROXY CARD Call 1-833-501-4817 Monday to Friday, 9:00 a.m. to 10:00 p.m. ET to speak with a proxy specialist.

WITH A PROXY CARD
Call 1-800-690-6903 with a touch-tone phone to vote using an automated system.



MAIL

VOTE PROCESSING
Mark, sign and date your ballot and return it in the postage-paid envelope provided.



**MONROE
CAPITAL**

MONROE CAPITAL CORPORATION

**WE'RE MISSING
YOUR VOTE!
VOTE YOUR
SHARES TODAY.**

R89304-EPR



YOUR VOTE IS CRITICAL!

PLEASE VOTE NOW
IMPORTANT NOTICE REGARDING YOUR INVESTMENT IN



MONROE CAPITAL CORPORATION

Recently, we sent you proxy materials regarding the Annual Meeting of Stockholders that is scheduled for June 18, 2024. Our records indicate that we have not received your vote. We urge you to vote as soon as possible in order to allow the company to obtain a sufficient number of votes to hold the meeting as scheduled.

Your vote is important no matter how many shares of stock you own. Please vote promptly so your vote can be received prior to the 2024 Annual Meeting of Stockholders.

Monroe Capital Corporation has made it very easy for you to vote. You can fill out and mail in the enclosed proxy card in the envelope provided or, you can choose one of the following methods:



VOTE ONLINE

To vote online, visit the website
<http://www.proxyvote.com>.
Enter the control number that appears
on the enclosed proxy card and follow
the on-screen prompts to vote.



VOTE BY PHONE

To use your touch-tone phone to place
your vote, call this toll-free number:
1-800-690-6903.
Have the enclosed proxy card with the
control number available and follow
the touch-tone prompts to vote.



SPEAK WITH A SPEAKER

To speak with a live proxy
to answer any proxy-related
and/or place your vote,
toll-free number
1-833-501-4817
Monday through Friday
9am – 10pm, Eastern

THANK YOU FOR VOTING