
**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**
Washington, DC 20549

SCHEDULE 14A
(RULE 14a-101)

**INFORMATION REQUIRED IN PROXY STATEMENT
SCHEDULE 14A INFORMATION**

Proxy Statement Pursuant to Section 14(a) of the Securities Exchange Act of 1934

Filed by the Registrant

Filed by a Party other than the Registrant

Check the appropriate box:

- Preliminary Proxy Statement
- Confidential, for Use of the Commission Only (as permitted by Rule 14a-6(e)(2))**
- Definitive Proxy Statement
- Definitive Additional Materials
- Soliciting Material under § 240.14a-12

Monroe Capital Corporation

(Name of Registrant as Specified in its Charter)

(Name of Person(s) Filing Proxy Statement, if Other Than the Registrant)

Payment of Filing Fee (Check all boxes that apply):

- No fee required
 - Fee paid previously with preliminary materials
 - Fee computed on table in exhibit required by Item 25(b) per Exchange Act Rules 14a-6(i)(1) and 0-11
-
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[Date]

URGENT

Re: Your investment in **MONROE CAPITAL CORPORATION**

Dear Stockholder,

We have attempted to contact you regarding an important matter pertaining to your investment in **MONROE CAPITAL CORPORATION**.

Please contact us immediately at **1-833-501-4817** Monday through Friday between the hours of 9:00 a.m. to 10:00 p.m. Eastern time and Saturday through Sunday between the hours of 10:00 a.m. to 6:00 p.m.

This matter is very important and will only take a moment of your time.

Broadridge Financial Solutions has been engaged by **MONROE CAPITAL CORPORATION** to contact you.

Thank you in advance for your assistance with this matter.

Sincerely,

Monroe Capital Corporation
