FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington,	D.C.	20549

Check this box if no longer subject to
Section 16. Form 4 or Form 5
obligations may continue. See

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL OMB Number: Estimated average burden hours per response: 0.5

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person* KOENIG THEODORE L																Relationship of Reporting Person(s) to Issuer (Check all applicable) X Director 10% Owner					
(Last) (First) (Middle) C/O MONROE CAPITAL CORPORATION 311 SOUTH WACKER DR, SUITE 6400					12/	3. Date of Earliest Transaction (Month/Day/Year) 12/09/2016										X Officer (give title Other (specify below) Chairman, President & CEO					
(Street) CHICAGO IL 60606			- 4. li -	4. If Amendment, Date of Original Filed (Month/Day/Year)										Individual or Joint/Group Filing (Check Applicable Line) X Form filed by One Reporting Person Form filed by More than One Reporting Person							
(City)	(St		Zip)	Non Doris	rotive	. 500	uritio		00111	rod I	Dianaga		f or I	Panafia	ially Ow						
1. Title of Security (Instr. 3) 2. Transaction Date (Month/Day/Ye			n :	2A. Deemed Execution Date,		e,	3.		4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)				5. Amount of Securities Beneficially Owned Following		6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)		7. Nature of Indirect Beneficial Ownership				
									Code	v	Amount	(/	A) or D)	Price	Reported Transaction(s) (Instr. 3 and 4)				(Instr. 4)		
Common Stock 12			12/09/20	16	6			P		18,773		A	\$15.289	18,7	73 ⁽¹⁾	I		By The Koenig Family Foundation			
Common Stock														198,81	1.36 ⁽¹⁾	I		In partnership by MC Opportunities Fund LP			
Common Stock															13,50	7.02(1)	Г)			
		Та	ble	II - Derivat (e.g., p							sposed o					d					
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	Exec if any	Deemed ution Date,	4. Transa Code 8)	action	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. D Exp (Mo	ate Ex	ercisable and		7. Title and Amount of Securities Underlying Derivative Security (Instr. and 4)		8. Price of Derivative Security (Instr. 5)	derivat Securi Benefi Owned Follow Report	tive ties cially I ing ed action(s)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4		11. Nature of Indirect Beneficial Ownership (Instr. 4)	
					Code	ode V (A) (D)			Date Exe	e rcisab	Expiration Date		Title	or Number of Shares							

Explanation of Responses:

1. INCLUDES SHARES ACQUIRED THROUGH THE DIVIDEND REINVESTMENT PLAN.

/s/ Theodore L. Koenig by Nelson Mullins Riley & Scarborough LLP with Power

12/13/2016

of Attorney

** Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.